

Tuesday, October 30th, 2018

DOMESTIC MARKET RECAP

Melanjutkan koreksi di sesi II perdagangan hari ini (29/10), IHSG ditutup melemah 0.52% meskipun nilai tukar Rupiah cenderung menguat terhadap dolar AS dan investor asing mencatatkan *nett buy* dengan nilai mencapai Rp131.72 miliar. Sektor pertambangan (-1.80%) menjadi laggards IHSG hari ini (29/10) seiring dengan menurunnya harga komoditas dunia seperti minyak, emas, dan batu bara. Sejalan dengan hal tersebut, emiten sektor batu bara seperti PTBA (-1.41%) dan ADRO (-3.48%) mencatatkan koreksi signifikan. Sementara itu, sektor aneka industri (+0.73%) dan sektor infrastruktur (+0.64%) menjadi penopang kinerja IHSG didukung penguatan nilai tukar Rupiah.

Dibayangi oleh kondisi politik di beberapa negara seperti Jerman dan Brazil, mayoritas bursa regional seperti *Nikkei* (-0.16%) dan *SSEC* (-2.18%) ditutup melemah hari ini (29/10) seiring dengan *wait and see* investor.

5754.61

Daily -30.31
Change -0.52%
YTD -9.46%

*as of 29-10-2018

T. Volume (Shares)	7.18 B
T. Value (Rp)	5.06 T
F. Net Value (Rp)	131.72 B
2018 F. Net Val (Rp)	-56.71 T
Market Cap. (Rp)	6,507 T
2018 Highest	6693.47
2018 Lowest	5661.08

Source : BEI

Selective Shares

Source : IDX | Processed

as of 29-10-2018

	Last	% Ch.	% YTD	Recommendation	'18 Low	'18 High	PER	PBV	Entry	Target	Cut Loss
JPFA	2,070	0.98	59.23	Maintain Buy	1,525	2,370	10.95	2.54	2,095	2,180	1,970
BBNI	26,100	1.26	26.09	Buy on Weakness	21,000	29,450	9.94	2.28	26,250	27,225	24,900
PGAS	74,050	-1.66	-11.63	Trading Buy	66,500	80,250	20.04	3.50	74,525	76,900	71,200
ERAA	6,475	2.37	-19.06	Trading Buy	6,175	7,425	12.28	1.76	6,475	6,775	6,100
ACES	5,800	1.75	-23.93	Trading Buy	5,500	6,775	13.02	1.08	5,800	6,075	5,475
CPIN	1,315	2.73	-22.19	Wait and See	1,155	1,395	25.35	4.41	1,315	1,390	1,225
INDY	11,950	4.82	121.30	Wait and See	10,750	19,925	6.66	1.29	12,050	13,875	9,675
EXCL	720	-2.70	15.20	Wait and See	715	955	25.11	0.92	725	745	700
UNTR	1,620	-0.31	-34.68	Sell on Strength	1,590	2,180	14.02	5.01	1,635	1,705	1,540
MAPI	2,180	0.46	-38.94	Sell on Strength	2,100	2,920	8.03	1.02	2,190	2,320	2,020

Compiled by

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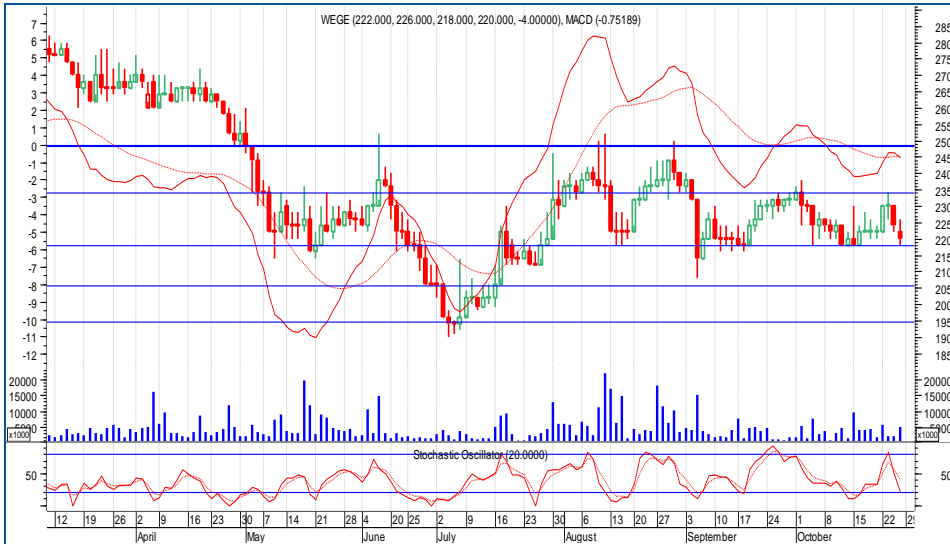
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Technical Reviews

Wika Gedung. Tbk | WEGE



224

Daily Change **4**
1.82%

Buy on Weakness

2018 Highest	Rp	300
2018 Lowest	Rp	190
Critical Area	Rp	250
Entry Level	Rp	218
Target Price	Rp	246
Cut Loss	Rp	210
MACD		-0.75
Stochastic		20.00

Source : IDX | Processed

TECHNICAL Reviews

Selama bertahan di atas *support* Rp218, WEGE berpotensi mencatatkan *technical rebound* menguji *resistance* di Rp234. Hal ini juga dikonfirmasi oleh *stochastic indicator* yang berada di area *oversold*. Sejalan dengan hal tersebut, investor dapat melakukan *buy on weakness* dengan target harga di kisaran Rp246.

Astra International, Tbk | ASII



7,500

Daily Change **75**
1.01%

Sell on Strength

2018 Highest	Rp	8,750
2018 Lowest	Rp	6,100
Critical Area	Rp	8,000
Entry Level	Rp	6,675
Target Price	Rp	7,600
Cut Loss	Rp	6,500
MACD		39.66
Stochastic		82.05

Source : IDX | Processed

TECHNICAL Reviews

Waspada aksi *profit taking* pada ASII di kisaran *resistance* Rp7,500 seiring dengan *stochastic indicator* yang telah berada di area *overbought*. Sejalan dengan hal ini, ASII diperkirakan akan menguji *pivot level* di kisaran Rp7,100. Dengan begitu, investor dapat melakukan *sell on strength* pada ASII mengantisipasi *minor reversal*.



ECONOMIC Calendar

Tabel 1. Corporate Action Calendar

	Type of Corporate Action	Date	Nominal (Rp)	Ratio
ABDA	RUPSLB	30-Oct-18	-	-
ITMG	Cum Date Cash Dividend	30-Oct-18	1,420.00	-
ASII	Payment Date Cash Dividend	31-Oct-18	60.00	-
CMNP	RUPSLB	31-Oct-18	-	-
CMNP	RUPSLB	31-Oct-18	-	-
ASII	Payment Date Cash Dividend	31-Oct-18	60.00	-
BMSR	RUPSLB	5-Nov-18	-	-
BMSR	RUPSLB	5-Nov-18	-	-
GMFI	RUPSLB	6-Nov-18	-	-
SRAJ	RUPSLB	6-Nov-18	-	-
GMFI	RUPSLB	6-Nov-18	-	-

Source : KSEI

Tabel 2. Global Economic Released

	Date	Forecast	Previous
Japan Unemployment Rate (Sep)	30-Oct-18	2.5%	2.4%
Japan Job-To-Applicant Ratio (Sep)	30-Oct-18	1.63	1.63
Euro Area GDP (YoY) (3Q-18)	30-Oct-18	-	2.1%
German Consumer Price Index (YoY) (Oct)	30-Oct-18	-	2.3%
US Consumer Confidence Index (Oct)	30-Oct-18	135	138.4
Japan BOJ Interest Rate Decision	31-Oct-18	-	-0.10%
Japan Industrial Production (MoM) (Sep)	31-Oct-18	-	0.2%

Source : dailyfx.com

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